



Peter M. Slater

CONTACT

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EDUCATION

Skidmore College, B.S., Biology-Psychology,
Minor in Business, 1987

LAW SCHOOL

Case Western Reserve University, J.D., 1992
Georgetown University Law Center, LL.M.,
Taxation, 1993

BAR ADMISSIONS

State of Ohio
State of New York

AREAS OF PRACTICE

Business Planning & Entity Formation
Business Succession Planning
Charitable Planning
Estate & Trust Administration
Estate Planning
Individual, Estate and Trust Tax Planning
Personal Client Services
Prenuptial Agreements and Family Law
Private & Family Business
Succession Planning
Trust & Estate Litigation

COMMUNITY OUTREACH

American Cancer Society - Cleveland
Planned Giving Committee
Cleveland Zoo - Planned Giving Committee
Cincinnati Zoo - Planned Giving Committee
Cleveland Skidmore College Alumni
Association

AFFILIATIONS

Certified Financial Planner™

Peter joined the firm in 2002 with seven years of experience in estate planning, most recently with a firm in Cleveland, Ohio. He concentrates his practice in assisting clients for the succession and management of property during their lifetime, at death and after death. Peter's earlier experience counseling clients at a "Big 5" accounting firm provides him with a unique perspective in assisting clients who are planning for the succession and transfer of wealth. Originally from Armonk, N.Y., Peter currently resides in Mt. Lookout.