



## Henry G. Alexander, Jr.

### CONTACT

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### Downtown Cincinnati

312 Walnut Street, Suite 1800

itemprop="addressLocality">Cincinnati,

itemprop="addressRegion">OH itemprop="postalCode">45202

### EDUCATION

University of Cincinnati, B.A., Philosophy,  
1971

### LAW SCHOOL

University of Cincinnati College of Law, J.D.,  
1975

### BAR ADMISSIONS

State of Ohio  
U.S. Tax Court  
U.S. District Court - Southern District of Ohio  
U.S. Court of Claims  
U.S. Supreme Court

### AREAS OF PRACTICE

Benefits  
Business Planning & Entity Formation  
Business Succession Planning  
Charitable Planning  
Executive Compensation  
Non-Profit  
Private & Family Business  
Retirement Plans  
Succession Planning  
Tax

### COMMUNITY OUTREACH

Partnership of Innovation in Education -  
Board Member  
Cincinnati Museum of Natural History and  
Science - Advisory Board Member  
PREVIOUS  
Good Samaritan Hospital Foundation - Board  
Member  
St. Joseph Home - Board Member  
Academy of Medicine Foundation - Board  
Member  
Cincinnati Museum Center - Board Member  
University of Cincinnati Foundation - Board  
Member

Hank works primarily in the federal income tax area and has extensive experience in tax planning for businesses including corporations and pass-through entities in the myriad of transactions in which they engage (e.g., mergers and acquisitions, stock and asset sales, restructurings, choice of entity, etc.). The emphasis is on closely held businesses and their owners and professional groups. As a result of this focus, Hank is also well-versed in the use and design of qualified retirement plans (including ESOPs) to achieve tax savings for the benefit of the owners. Hank also engages in a general business practice, with an emphasis on partnerships and limited liability companies.

Hank's tax practice has him regularly involved in tax controversy cases, and he has successfully resolved many disputes for clients before the IRS, at the exam level and appeals, and he has appeared before the U.S. Tax Court. Recently, Hank has devoted time to assisting taxpayers in dealing with the proper tax reporting of foreign bank accounts.

Tax-exempt organizations is another area with which Hank is quite familiar in that over the years he has helped numerous charities, social welfare organizations, trade associations and social clubs with their formation, obtaining tax exempt status, unrelated business income tax issues, fiduciary and governance issues and in recent years, particularly with health care organizations, the opportunities in using multi-entity structures in carrying out their missions.

Hank has been selected by his peers for inclusion in The Best Lawyers in America for his work in Tax Law from 2007-2019 and a Cincy Leading Lawyer from 2008-2019. Based on the grading and comments of his peers, Hank is recognized with the AV Preeminent Rating, the highest rating given to lawyers by Martindale-Hubbell.

## AFFILIATIONS

Ohio State Bar Foundation - Fellow  
Partnership for Innovation in Education -  
Board Member  
Cincinnati Museum of Natural History -  
Member of Advisory Board  
American Bar Association - Member  
Ohio State Bar Association - Member  
Cincinnati Bar Association - Member